

KESSELRUN RESOURCES LTD.

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Market Data

TSXV: KES Shares Outstanding: 48.53M Shares Fully Diluted: 57.41M 52-Wk Range: \$0.03-\$0.17 Market Cap: ~\$8M

> Management: ~25% Institutional: ~15%

Cash & Marketable

Securities: ~\$2M

Management & Directors

Michael Thompson, P.Geo.

President & CEO, Director

John Da Costa

CFO, Director

Caitlin Jeffs, P.Geo

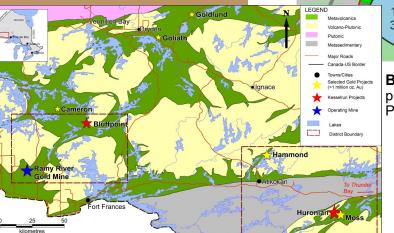
Director

Yana Silina

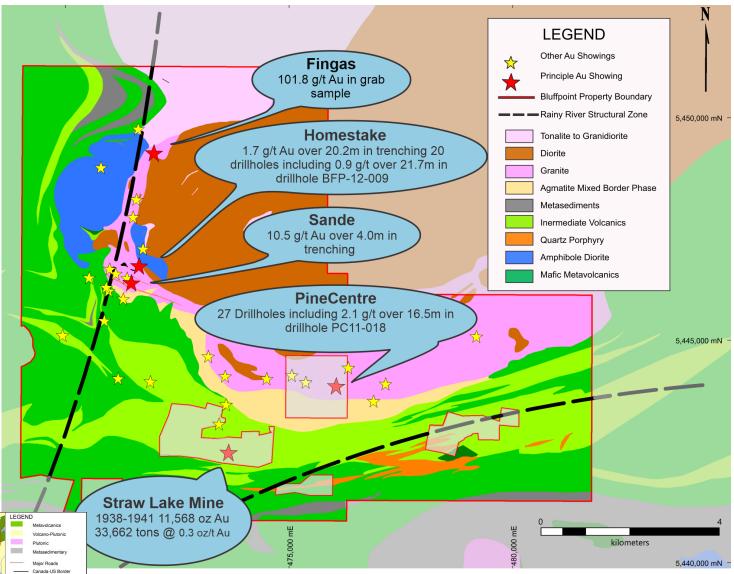
Director

Building Value Through

Acquisition and Exploration



Kesselrun Resources Ltd. is a Thunder Bay, Ontario-based mineral exploration company focused on growth through property acquisitions and discoveries. Kesselrun's management team, possesses strong geological and exploration experience with particular expertise in Northwestern Ontario.



Bluffpoint Gold Project — 100% Interest - Located in Northwestern Ontario's Wabigoon Subprovince, host to several recent gold discoveries such as New Gold's (TSX:NGD) Rainy River Project and Agnico Eagle's (TSX:AEM) Hammond Reef Project.

Bluffpoint Target

Granite Hosted, Large Tonnage

- Large alteration footprint
- Numerous Au showings

Straw Target

Volcanic Hosted, High Grade

- Strike extents of former producer
- Under-explored



Huronian Gold Project — 100% Interest - Located in the Abitibi/Wawa Subprovince, host to Northwestern Ontario's first gold mine and adjacent to Wesdome Gold's Moss Lake Deposit

Hole ID			Interval (m)	Au (g/t)
Huronian Gold Trend				
Fisher Zone				
71-03	30.5	35.1	4.6	6.86
96-08	19.2	24.1	4.9	75.26
96-08A	24.4	30.2	5.8	11.06
97-56	19.7	33.9	14.2	7.52
98-05	19	24	5	24.79
09CADD008	13.2	17.3	4.1	6.53
09CADD012	25.2	26	0.8	8.88
09CADD032	8.5	17.6	9.1	8.45
09CADD033	4	35	31	9.36
McKeller Zone				
72-05	13.4	17.1	3.7	41.66
72-06	11.9	16.2	4.3	37.32
97-60	28.2	31.6	3.4	14.37
09CADD002	55.4	56.9	1.5	3.29
09CADD010	48	51	3	10.67
Trench 2 Zone				
PRM-94-05	23.8	24.4	0.6	23.38
96-12	4.6	5.4	0.8	27.19
97-15	70.5	71.5	1	46.65
Moss Gold Trend				
Moss SW Zone				
PEL-05-02	82.3	95.7	13.4	1.16
GP-88-15	61.5	72.5	11	1.38

Huronian Trend
Strike and down plunge
extents of the past
producing Huronian Gold
Mine

Historic Production

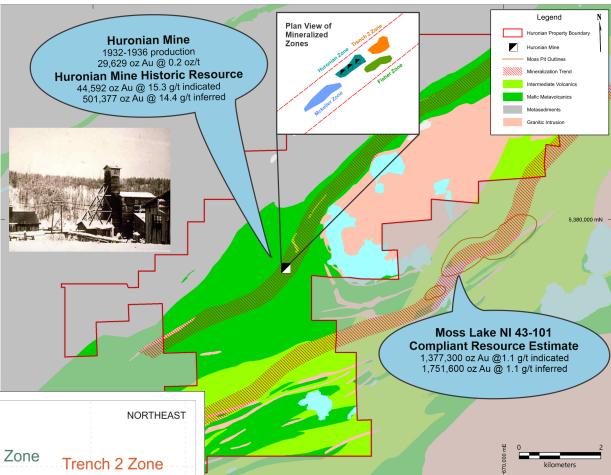
 29,629 oz Au and 170,463 oz Ag from 143,724 tons

1932-1936 Ontario ENDM Historic Production Records

Historic Resource¹

- 90,650 tonnes @ 15.3 g/t Au for 44,592 oz Au Indicated
- 1,082,939 tonnes @ 14.4 g/t Au for 501,377 oz Au Inferred

Minescape, 1998¹



SOUTHWEST **Huronian Mine** Fisher Zone McKeller Zone 200-Legend 250 McKeller Zone 300 Huronian Mine (mined) 350 Huronian Mine (unmined) 250 400 Fisher Zone Trench 2 Zone

Moss Trend

Southwest extension to Wesdome Gold
Mine's Moss Lake Deposit
NJ 43 101 compliant resource estimates

NI 43-101 compliant resource estimate of:

- 40Mt @ 1.1 g/t Au for 1.38M oz Au Indicated
- 50Mt @ 1.1 g/t Au for 1.75M oz Au Inferred

Moss Lake Gold Mines NR 02-20-2013

Michael Thompson, P. Geo., President & CEO of Kesselrun Resources Ltd., is the Qualified Person as defined by National Instrument 43-101 and has approved the technical information included in this fact sheet. This fact sheet may contain certain information that constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as "plan," "expect," "project," "intend," "believe," "anticipate," and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.