

KESSELRUN RESOURCES LTD.

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Market Data

TSXV: KES Shares Outstanding: 37.76M Shares Fully Diluted: 40.91M 52-Wk Range: \$0.03-\$0.07 Market Cap: ~\$1.8M

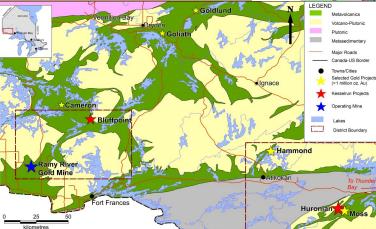
> Management: ~25% Institutional: ~15%

Cash: ~\$0.5M Marketable Securities: ~\$1.0M

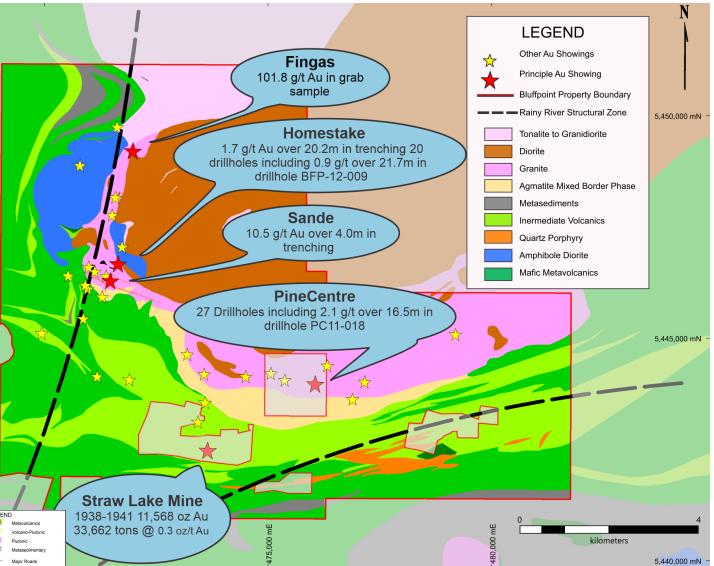
Management & Directors

Michael Thompson, P.Geo. President & CEO, Director John Da Costa CFO, Director Caitlin Jeffs, P.Geo Director Yana Silina Director:

Building Value Through Acquisition and Exploration



Kesselrun Resources Ltd. is a Thunder Bay, Ontario-based mineral exploration company focused on growth through property acquisitions and discoveries. Kesselrun's management team, possesses strong geological and exploration experience with particular expertise in Northwestern Ontario.



Bluffpoint Gold Project — 100% Interest - Located in Northwestern Ontario's Wabigoon Subprovince, host to several recent gold discoveries such as New Gold's (TSX:NGD) Rainy River Project and Agnico Eagle's (TSX:AEM) Hammond Reef Project.

Bluffpoint Target

Granite Hosted, Large Tonnage

- Large alteration footprint
- Numerous Au showings

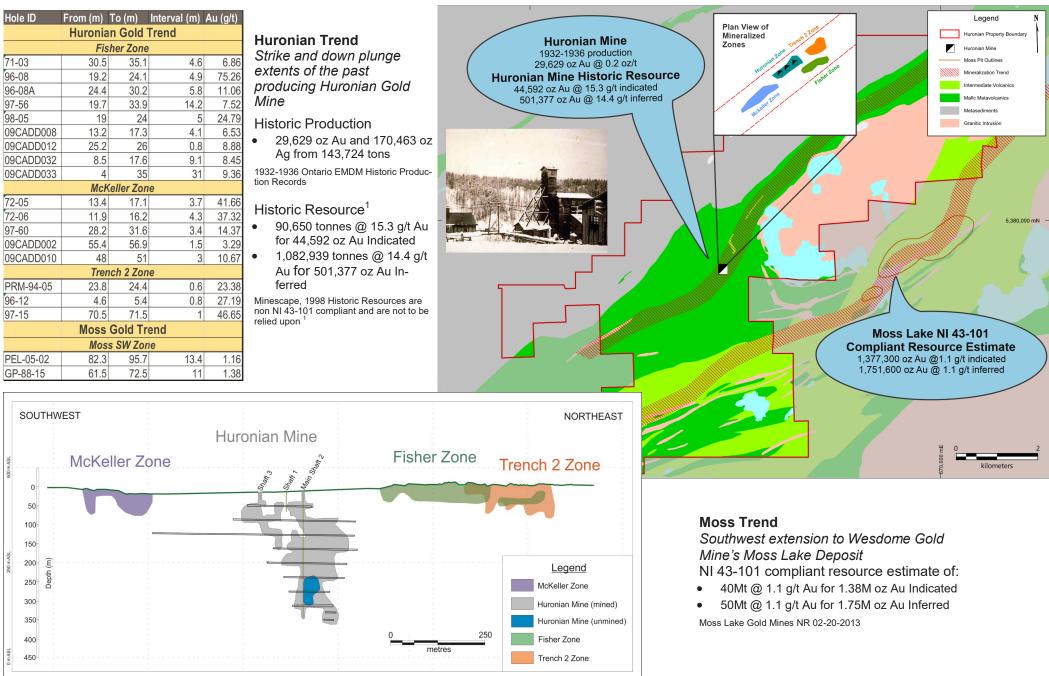
Straw Target

Volcanic Hosted, High Grade

- Strike extents of former producer
- Under-explored



Huronian Gold Project — 100% Interest - Located in the Abitibi/Wawa Subprovince, host to Northwestern Ontario's first gold mine and adjacent to Wesdome Gold's Moss Lake Deposit



Michael Thompson, P. Geo., President & CEO of Kesselrun Resources Ltd., is the Qualified Person as defined by National Instrument 43-101 and has approved the technical information included in this fact sheet. This fact sheet may contain certain information that constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as "plan," "expect," "intend," "believe," "anticipate," and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.

¹ The resource estimate presented for the Huronian Project is historic in nature and was not estimated under the guidance and does not comply with NI 43-101. Kesselrun Resources' qualified person has not completed sufficient work to confirm the results of the historical resource estimate and therefore the historic estimate cannot, and should not be relied upon. Kesselrun Resources is not treating this as a current mineral resource but is considering it as relevant as a guide to future exploration and is included for reference purposes only. 03-2020